Module 7  Providing Disclosure Counseling and Support

Total Module Time: 230 minutes (3 hours, 50 minutes)

Learning Objectives
After completing this module, participants will be able to:
- Apply a developmental approach to the process of disclosure preparation
- Understand the reasons to disclose to children and young adolescents
- Discuss common barriers that health workers and caregivers have to disclosure and possible solutions for each
- Work with caregivers to understand the importance of disclosure and to prepare for and move through the disclosure process with children and adolescents
- Work through the disclosure process with children and young adolescents
- Provide counseling and support to adolescents on disclosing their HIV-status to others

Methodologies
- Interactive trainer presentation
- Large group discussion
- Brainstorming
- Start-stop role play using case studies
- Role play using case studies

Materials Needed
- Slide set for Module 7
- Flip chart and markers
- Tape or Bostik (adhesive putty)
- Participants should have their Participant Manuals. The Participant Manual contains background technical content and information for the exercises.

Resources
• The South to South Partnership for Comprehensive Family HIV Care and Treatment Program; ICAP; François Xavier Bagnoud, University of Medicine and Dentistry of New Jersey. (2010). HIV care & treatment training series, Module 6: Disclosure process for children 3 to 18 years of age living with HIV. Available at: http://sun025.sun.ac.za/portal/page/portal/South_to_South/Apstools


Advance Preparation

• Read through the entire module and ensure that all trainers are prepared and comfortable with the content and methodologies.
• Exercises 1 and 2 require advance preparation.
• Review Appendix 7A and ensure all trainers are comfortable integrating it into the module.

Session 7.1: The Disclosure Process: A Developmental Approach

<table>
<thead>
<tr>
<th>Activity/Method</th>
<th>Time</th>
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</thead>
<tbody>
<tr>
<td>Interactive trainer presentation and large group discussion</td>
<td>25 minutes</td>
</tr>
<tr>
<td>Questions and answers</td>
<td>5 minutes</td>
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<tr>
<td>Total Session Time</td>
<td>30 minutes</td>
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</tbody>
</table>

Session 7.2: Disclosure Preparation, Counseling, and Support for Children, Young Adolescents, and Caregivers

<table>
<thead>
<tr>
<th>Activity/Method</th>
<th>Time</th>
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<tbody>
<tr>
<td>Interactive trainer presentation, brainstorming, and large group discussion</td>
<td>60 minutes</td>
</tr>
<tr>
<td>Exercise 1: Supporting Caregivers with the Disclosure Process: Start-stop role plays and large group discussion</td>
<td>45 minutes</td>
</tr>
<tr>
<td>Questions and answers</td>
<td>5 minutes</td>
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<tr>
<td>Total Session Time</td>
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Session 7.3: Disclosure Counseling and Support for Adolescents Who Know Their Status

<table>
<thead>
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<tbody>
<tr>
<td>Interactive trainer presentation</td>
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</tr>
<tr>
<td>Exercise 2: Supporting ALHIV with the Disclosure Process: Role plays and large group discussion</td>
<td>50 minutes</td>
</tr>
<tr>
<td>Questions and answers</td>
<td>5 minutes</td>
</tr>
<tr>
<td>Review of key points</td>
<td>10 minutes</td>
</tr>
<tr>
<td>Total Session Time</td>
<td>90 minutes</td>
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</tbody>
</table>
Session 7.1  The Disclosure Process: A Developmental Approach

Total Session Time:  30 minutes

Session Objective
After completing this session, participants will be able to:
• Apply a developmental approach to the process of disclosure preparation

Trainer Instructions
Slides 1-4

Step 1: Begin by reviewing the Module 7 learning objectives and the session objective, listed below.

Step 2: Ask participants if there are any questions before moving on.

Trainer Instructions
Slides 5-10

Step 3: Begin by asking participants to offer examples that illustrate their personal experiences with pediatric and adolescent disclosure and discuss their perspectives about disclosure in clinical practice using the following questions:
• What have been some of your personal experiences and challenges working with caregivers who need assistance disclosing to children/adolescents? With ALHIV who know their status and need assistance disclosing to others?

Step 4: Next, ask the following questions to facilitate discussion and record key points on flip chart:
• What is meant by the term “disclosure?” How does this translate into the local language?
• What do you think is meant by the phrase, “Disclosure is an ongoing process?”
• What is meant by a “developmental approach” to disclosure? What are some examples of this with younger and older adolescents?

Take 5–10 minutes to review with participants Appendix 7A: Guidance for Developmentally Appropriate Disclosure.
Overview of Disclosure and ALHIV

What is disclosure?
• Disclosure should be seen as a process — not a one-time event — of telling a child/young adolescent that he or she has HIV and helping him or her understand what this means. It can also mean helping an ALHIV to disclose his or her HIV-status to others. It is a 2-way conversation that involves:
  • Speaking truthfully with the child/adolescent (and sometimes the caregiver), over time, about his or her illness
  • Disclosing the specific diagnosis at a time appropriate to the young person’s needs, or helping the caregiver do so
  • Helping the young person prepare to disclose to others and providing follow-up support during the process

Through the process, the child/young adolescent should come to know about:
• The diagnosis, the infection and disease process, and health changes that could occur
• Strategies to lead a healthy life (in particular adherence to ART) and his or her responsibilities now and in the future
• How to cope with the possible negative and positive reactions of others

Using a developmental approach to disclosure for children and adolescents:
• Decisions about when to start talking to children about their health should be based on the readiness of the caregiver and the developmental stage of the child.
• Each phase of childhood development has characteristic features. Understanding a child’s/adolescent’s developmental stage and needs is vital to disclosure. A young person’s

Make These Points
• Disclosure is an ongoing process.
• Disclosure of HIV-status to children and young adolescents is a process that should begin early in life by addressing the child’s health status and his or her need for medication, clinic visits, and blood tests. In the early stages of disclosure, very simple terms should be used—without necessarily using the word “HIV” or the names of medications.
• Disclosure is not a one-time event and children, adolescents, and caregivers need ongoing disclosure support.
• Ideally, adolescent clients will already know about their HIV-status and their caregivers will be well into the disclosure process. However, some adolescent clients, especially those on the younger end of the adolescent spectrum, may not be fully disclosed to.
• Disclosure of diagnosis to an HIV-infected child/young adolescent should incorporate a developmental approach. It should be tailored to the child/adolescent’s cognitive ability, developmental stage, clinical status, and social circumstances.

(optional) If he or she is willing and comfortable, ask the adolescent co-trainer to share his or her experiences and challenges with the disclosure process.
understanding of his or her HIV diagnosis will evolve as his or her brain becomes more equipped to absorb complex information and as his or her level of emotional maturity increases.

- Understanding childhood and adolescent development will help health workers and caregivers better guide the disclosure process, ensuring that appropriate information is presented at a time when the young person is able to cope with it.
- It is important to note that developmental stages are associated with approximate ages; however, just because a young person is a certain age does not necessarily mean that his or her development is the same as that of others in his or her age group. Therefore, it is essential that health workers ask questions to assess each young person’s understanding.

See Appendix 7A: Guidance for Developmentally Appropriate Disclosure for additional information.

**Trainer Instructions**

**Slide 11**

**Step 5:** Allow 5 minutes for questions and answers on this session.
Session 7.2 Disclosure Preparation, Counseling, and Support for Children, Young Adolescents, and Caregivers

Total Session Time: 110 minutes (1 hour, 50 minutes)

Session Objective
After completing this session, participants will be able to:
• Understand the reasons to disclose to children and young adolescents
• Discuss common barriers that health workers and caregivers have to disclosure and possible solutions for each
• Work with caregivers to understand the importance of disclosure and to prepare for and move through the disclosure process with children and adolescents
• Work through the disclosure process with children and young adolescents

Trainer Instructions
Slides 12-13

Step 1: Begin by reviewing the session objective listed below.

Step 2: Ask participants if there are any questions before moving on.

Trainer Instructions
Slides 14-19

Step 3: Discuss why it is important for all ALHIV to know their HIV-status. Ask participants the following questions to facilitate discussion and fill in from the content below and in the slides:
• Do you think it is important for children and adolescents to know their HIV-status? Why or why not?
• When do you think the disclosure process should start? Why?
• What challenges have you encountered with adolescents who do not know their status? How can health workers help prevent these challenges?
• What is the difference between partial and full disclosure? How does this apply to children and young adolescents?
• Do you think there are times when disclosure to a child/young adolescent should be delayed?
(optional) If he or she is willing and comfortable, ask the adolescent co-trainer to share his or her own experiences going through the process of learning his or her HIV-status.

Make These Points

- Disclosure of a child’s HIV-status is often one of the most sensitive issues for caregivers. It may be particularly difficult for caregivers who are themselves living with HIV, and even more so if the young person’s status is a result of mother-to-child transmission (MTCT).
- All young people have the right to participate in decision-making about their own health care. Knowledge of their status may also help promote adherence to care and treatment, while not knowing or having a confused understanding may cause difficulties with adherence, psychosocial well being, and positive living.
- The disclosure process with perinatally infected children should begin early. It should start (partial disclosure) by the time a child is 6 years old, and more information and details should be given as the child grows and develops.
- It is recommended that young people be fully disclosed to by the age of 10–12, but this depends on each individual child and family.
- There are occasional times when it may be appropriate to delay disclosure, such as if the child/young adolescent has severe cognitive or developmental delays or serious health or mental health issues, or if the caregiver has an acute health problem or mental health crisis.

Disclosure of HIV-Status to ALHIV

To improve the chances that the disclosure process will proceed as smoothly as possible, health workers should start talking about disclosure with caregivers, and should start working with older children to prepare them for disclosure and assess their readiness for disclosure, WELL before a particular child becomes an adolescent. It is recommended that partial disclosure (see “Partial and Full Disclosure” on the next page) begin by the time the child is 6 years old. Ideally, the young person will already know about his or her HIV-status by the time he or she is a young adolescent. However, there are challenges associated with the disclosure process and health workers play an important role in helping families work through these barriers.

What are the reasons to disclose a child’s HIV-status?

- A literature review conducted by the WHO concluded that disclosing to HIV-infected children can result in health and psychological benefits. Also, there is little evidence of psychological or emotional harm caused by disclosing to a child. In most cases, initial emotional reactions to disclosure wear off over time and respond to adequate emotional support.³
- All children/adolescents have a right to know about their own health care.
- Adolescents often want and ask to know what is wrong. Adolescents are observant, smart, and curious.
• ALHIV who have not been disclosed to may:
  • Have frightening or incorrect ideas about their illness
  • Feel isolated and alone
  • Learn their HIV-status by mistake
  • Have poor adherence.
• Disclosure may help improve social functioning and school performance due to a decrease in stress.
• When children/young adolescents learn about their status directly from their caregivers, it can provide comfort and reassurance. Too often, they overhear health workers and caregivers talking about their health as if they were not in the room.
• Children and adolescents are exposed to unintended “clues” of their diagnosis; for example, HIV-related signs on the walls of the clinics they attend, etc.
• Disclosure is especially critical for orphaned or other vulnerable and most-at-risk children/young adolescents because they may wonder why they have lost a parent or been rejected by their family. Disclosure also helps them seek the services they need, especially in the case of those who do not have regular caregivers.
• Adolescents who know their HIV-status can access HIV care and treatment, take an active role in their care and treatment plan, and, when old enough, take steps to live positively, adhere to treatment, and prevent new infections.
• Disclosure affects the mental health of children, adolescents, and their caregivers. Non-disclosure does not protect children and adolescents. Levels of anxiety, depression, and low self-esteem have been shown to be higher in adolescents who have not been disclosed to. Parents who have disclosed the status to their children also experience better mental health outcomes (for example, less depression) than those who do not.

Partial and Full Disclosure
Disclosure to children and young adolescents should depend on their stage of development. Young children may only need to know that they are sick, that they have to go to the doctor, and that they need to take medicines to feel better (partial disclosure). Older children/young adolescents, on the other hand, should know that they have HIV, should understand the disease and their medications, and should actively participate in their own care and treatment (full disclosure). As a child/young adolescent develops, caregivers and health workers should eventually move from partial to full disclosure, gradually helping the child/young adolescent understand and cope with knowing his or her diagnosis.

Partial disclosure:
Children develop the ability to think logically around 6 years of age. It is at this time that they are able to begin understanding the concept of illness and what causes it. Partial disclosure may therefore be considered around this age, particularly if the child has started asking questions related to his or her health. Partial disclosure:
• Refers to giving a child information about his or her illness without using the actual words “HIV” or “AIDS”
• Helps move the disclosure process forward and prepares the child/adolescent and caregivers for full disclosure later on
• Is an effective strategy to help caregivers who do not yet feel ready to use the terms “HIV” and “AIDS,” or for caregivers of young children who are not ready for full disclosure
• Is useful for creating a context in which full disclosure can be more meaningful for the child

A DoLescent HIV Care AND TreaTment
Full disclosure:
“Full disclosure” is when a child/young adolescent is specifically told that he or she is HIV-infected and is given further HIV-related details, such as how HIV is transmitted and how he or she may have contracted it.
- Families and caregivers are ideally the ones who should decide at which point full disclosure is necessary. However, health workers should also assess the child’s readiness for disclosure, prepare him or her for disclosure, and provide follow-up information and support.
- It is generally recommended that children/young adolescents be fully disclosed to when they are developmentally ready to receive this information, which is typically by the time they are 10–12 years old.\(^2\)
- A particularly important indication that full disclosure should be considered is when the child/young adolescent starts asking specific questions about his or her illness (for example, asking how he or she got the sickness) and no longer seems satisfied with the responses previously given.
- Full disclosure is easier for children/young adolescents if they have been partially disclosed to over time, understand some basics about their health and their care and medicines, and have been supported throughout the disclosure process by caregivers and health workers, including Adolescent Peer Educators if possible.

There are occasional times when it may be more appropriate to delay the disclosure process with a child/young adolescent, such as:
- When the child/young adolescent has severe cognitive and developmental delays
- When the child/young adolescent is grappling with serious health or mental health conditions
- When one or both parents/the caregiver has an acute health problem or mental health crisis

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**Trainer Instructions**

**Step 4:**
Next, lead a brainstorming activity on some of the common barriers that adults have to disclosing to children and young adolescents. Post 2 sheets of flip chart on the wall, 1 labeled “HEALTH WORKER BARRIERS” and another labeled “CAREGIVER BARRIERS.” Give participants markers and ask them to stand up and brainstorm common barriers to disclosure, having them write their ideas on each of the 2 flip charts.

Next, for each health worker and caregiver barrier listed, ask the group to brainstorm and discuss some possible solutions. Continue on until the majority of the health worker and caregiver barriers have been discussed. Fill in as needed using Tables 7.1 and 7.2 in the content below.

**Step 5:**
Debrief by explaining that health workers should start talking about disclosure with caregivers (and in some cases young clients) WELL before a particular child has become an adolescent. We know that there are many challenges associated with the disclosure process and that this process is complicated and sensitive.
Health workers play an important role in helping children, adolescents, and their families negotiate these challenges and barriers to moving through the disclosure process.

Make These Points

- There are multiple barriers to supporting disclosure in the clinic setting. Most health worker barriers can be addressed through training, peer support, the use of a multidisciplinary approach, and supportive supervision.
- Most caregiver barriers can be addressed at least in part through counseling and ongoing support from health workers.

Barriers to Disclosure

Health worker barriers
- Health workers experience some of the same barriers faced by caregivers, such as not knowing where to start or being concerned about harming the child/adolescent (see next section).
- Training is essential to equip health workers to support caregivers, children, and adolescents throughout the disclosure process. In addition, it is important that health workers ask the advice of peers who have been through this process with caregivers, children, and adolescents, and that they observe peers that have more experience.
- Knowing caregivers’ backgrounds, resources, and limitations will help improve health workers’ sense of understanding and comfort assisting and supporting the disclosure process.
- Table 7.1 includes a list of health worker barriers along with suggested solutions for each.
### Table 7.1: Solutions to health worker barriers to disclosure

<table>
<thead>
<tr>
<th>Health worker barrier</th>
<th>Suggested solutions</th>
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| Health worker is unsure about his or her role or thinks that the disclosure process is not his or her responsibility | • All members of the multidisciplinary team can support the disclosure process in various ways.  
• Discuss and define health workers’ roles in the disclosure process in order to promote effective coordination.  
• Make assessment of disclosure status a routine part of clinical review and multidisciplinary team case discussions about clients – the same way, for example, that CD4 count and growth/development are reviewed.  
• Use Adolescent Peer Educators and establish support groups for both caregivers and children/young adolescents. |
| Differences of opinion between health workers and caregivers                          | • Remember that disclosure is a process that takes time.  
• Try to prevent these situations by helping caregivers understand that as children become adolescents they have a greater need to know their HIV-status. This is to avoid accidental disclosure and unprotected sexual activity, and also so they can actively participate in their own care.  
• Carefully assess barriers to disclosure and work with the caregiver to reach an agreement on when and how to disclose to the adolescent.  
• Respect the caregiver’s decisions, but remember that health workers may have to directly assess and prepare the child/young adolescent for disclosure if they feel it is in the best interest of the client.  
• Discuss these situations with other members of the multidisciplinary team. |
| Differences of opinion among health workers — generally or related to a specific client | • If the differences of opinion were triggered by a specific client, convene a multidisciplinary case conference to bring together all the opinions about disclosure surrounding this client. If possible, invite an expert on disclosure to the meeting to add to the discussion. Use the eventual consensus as a precedent to inform future cases.  
• Discuss disclosure as an agenda item in the next multidisciplinary team meeting.  
• Invite adolescent clients, including Adolescent Peer Educators, to a discussion about the importance of disclosure during a regular team meeting or as a separately scheduled in-service training.  
• Identify which health workers on the team feel most confident in their abilities to work through the disclosure process with young clients and caregivers, and have these health workers train and mentor others.  
• Hold an in-service training on child/adolescent disclosure (using all or a portion of this module if desired) so that all members of the multidisciplinary team have the same information as well as a chance to discuss disclosure together. |

### Caregiver barriers
Caregivers may not want to disclose their child’s HIV-status for a number of reasons, all of which should be explored and respected. Health workers should never judge a caregiver for their unwillingness to disclose, their fears about disclosure, or their “performance” during the disclosure process. Table 7.2 includes a partial list of caregiver barriers and suggested health worker responses for each. The health worker’s role in supporting caregivers and children/adolescents is discussed more in the next section.
<table>
<thead>
<tr>
<th>Caregiver barrier</th>
<th>Suggested health worker responses/solutions</th>
</tr>
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</table>
| Fear that disclosure will cause psychological harm to the child (e.g. reduce will to live, make the child feel abnormal) | • Reassure caregivers of the positive psychological benefits of disclosure for children/adolescents and caregivers (e.g. higher self-esteem among young people who know their status, less depression among caregivers, etc.).  
• Connect caregivers to peers who have gone through the disclosure process and who are willing to share their experiences. |
| Concern that topic is too complicated for the child/adolescent to understand     | • Reassure caregivers that health workers will work with them to ensure that all disclosure-related conversations are appropriate to the adolescent’s age and developmental status. Health workers can assess the client’s readiness and report impressions back to the caregiver.  
• The aim of the various conversations that should take place over many years is to help the child/adolescent become “appropriately aware of his or her illness” rather than to explain everything at once.  
• In some cases, health workers can play an active role in the actual disclosure process and in conversations with the child/young adolescent. This can reassure caregivers that they have support. |
| Uncertainty about where to start or how to respond to questions                 | • Begin talking to caregivers very early about the disclosure process — long before anything has been told to the child/young adolescent.  
• Help caregivers plan where, when, and how to begin the process.  
• If requested by caregivers, health workers should be prepared to take a more active role in the disclosure process. |
| Lack of knowledge/comfort with topic                                             | • Provide caregivers with the background information they need to discuss HIV with their children. Use job aides and offer take-away materials.  
• Ensure that caregivers’ questions are answered throughout the process.  
• Provide caregivers with possible answers to questions they anticipate the child/adolescent will ask.  
• Role play various disclosure scenarios to give caregivers practice.  
• Decide with caregivers what is appropriate/necessary to tell the child/young adolescent at each stage of development.  
• As above, sometimes health workers may need to take an active role in the disclosure process if caregivers feel uncomfortable. |
| Fear of stigma and discrimination against the child/adolescent and other family members | • Support caregivers to provide guidance to their children/adolescents about the people with whom they may safely speak about their illness.  
• Suggest that caregivers identify one or more trustworthy person to be a “safe” person — someone with whom the child can discuss his or her HIV-status, concerns, and treatment (this may be the health worker).  
• Involve caregivers and other family members early in the disclosure process to ensure that misinformation about HIV is corrected.  
• Refer the child/young adolescent and caregivers to support groups where others can provide advice on dealing with stigma.  
• Maintain a continuous open line of communication with the child/young adolescent to help him or her deal with his or her changing feelings about HIV and any negative reactions from society. |
| Parental guilt regarding transmission                                           | • Remember that disclosure of HIV-status to children/young adolescents is often a family issue due to its relation to one/both parents’ HIV-status.  
• Help parents understand that they should not blame themselves.  
• Encourage parents to take care of themselves by going to the clinic regularly, taking their medication, etc.  
• Encourage parents to model positive living for their children. Healthy behaviors reflect a positive attitude toward life, thereby encouraging children to see their own lives with optimism. |
Table 7.2 adapted from: The South to South Partnership for Comprehensive Family HIV Care and Treatment Program; ICAP; François-Xavier Bagnoud Center, University of Medicine and Dentistry of New Jersey. (2010). HIV care & treatment training series, Module 6: Disclosure process for children ages 3 to 18 years of age living with HIV.

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### Trainer Instructions

**Slides 23-28**

**Step 6:**

Ask participants to turn to the person seated next to them. Give the pairs about 5 minutes to discuss this question:

- How would you summarize the health worker’s role in the disclosure process with children/young adolescents?

Ask for some of the pairs to volunteer to summarize their discussions and fill in as needed from the key points below. Remind participants that the role of the health worker will vary depending on the specific situation, but that everyone should be prepared to take on some/all of these roles with clients and families.

**Step 7:**

Facilitate a discussion about how health workers can provide disclosure support to caregivers and adequately prepare them for disclosure to their children. Record responses on a flip chart and fill in using the content below and the slides.

- How can health workers help parents and caregivers prepare for different stages of the disclosure process?
- What is the health worker’s role in the process?
- How would you respond if a caregiver did not seem ready to start or move forward with the disclosure process?
- How can health workers provide ongoing support to caregivers throughout the disclosure process?

### Make These Points

- The health worker and multidisciplinary team play a number of important roles in the disclosure process:
  - Encouraging open dialogue and disclosure
  - Offering practical and developmentally-appropriate strategies
  - Assessing the child/young adolescent’s readiness for partial or full disclosure and communicating impressions with caregivers
  - Working with the caregiver/family to develop and follow a disclosure plan
  - Preparing the child/young adolescent for disclosure
  - Facilitating disclosure discussions — ideally with the caregiver but, in some cases, the health worker may have to take a more active role and lead these discussions
  - Supporting the client and caregiver throughout the disclosure process
The Health Worker’s Role in the Disclosure Process: Overview

The health worker plays a number of important roles in the disclosure process. Each of these roles is discussed in more detail in the sections that follow, but, in summary, the health worker’s role may include:

- Encouraging open dialogue and disclosure
- Offering practical and developmentally-appropriate strategies
- Assessing the child/young adolescent’s readiness for partial or full disclosure and communicating impressions with caregivers
- Working with the caregiver/family to develop and follow a disclosure plan
- Preparing the child/young adolescent for disclosure
- Facilitating disclosure discussions — ideally with the caregiver but, in some cases, the health worker may have to take a more active role and lead these discussions
- Supporting the client and caregiver throughout the disclosure process
- Advocating for the needs of the child/young adolescent (which may, in some cases, put them in conflict with the caregiver)

It can be helpful for health workers to work as a team and to consult with each other to get suggestions on how to best support children, adolescents, caregivers, and families through the disclosure process.

The Health Worker’s Role in Supporting Caregivers with Disclosure

Supporting the caregiver during the disclosure process begins with his or her initial visits to the clinic. The health worker should:

- Build trust by getting to know the caregiver; find out what HIV means to him or her.
- Assess the caregiver’s readiness for the disclosure process, his or her psychosocial situation, and his or her ability to cope. Health workers can answer the caregiver’s questions and identify his or her sources of support.
- Discuss the implications of disclosure with the caregiver and family to help them consider in advance the reactions of the child, other family members, friends, and teachers.
- Assess the child’s readiness for disclosure and share your impressions with the caregiver, especially if he or she seems hesitant to disclose. Help caregivers consider the adolescent’s stage of development and the implications thereof:
  - Children may only need to know that they are sick and have to go to the doctor and take medicines to feel better.
  - Young adolescents should know that they have HIV, should understand the disease and the medications they take, and should actively participate in their own care and treatment.
• Help the caregiver develop a disclosure plan for the child/young adolescent. The plan should:
  • List any preparations they need to make before starting the disclosure process
  • Include who will be involved in different stages of the disclosure process (and define the role of the health worker), what they will say, and how and where they will have disclosure discussions
  • Include plans for ongoing support throughout the disclosure process (from health workers, family members, peers, etc.)
• Arrange to see the caregiver (and the child/young adolescent) again to review where he or she is in the process.
• If there is disagreement between family members about the timing and process of disclosure, try to assess all family members’ concerns, discuss the benefits and risks of disclosure, and discuss the potential harm of long-term non-disclosure. Collaborate with caregivers to make a plan tailored to meet the needs of the entire family.
• Always respect and try to understand caregivers’ reasons for fearing or resisting disclosure. Validation of caregivers’ concerns can foster a sense of partnership and can prevent an adversarial relationship from developing between caregivers and members of the health team.

Remember: If the caregiver is not ready to disclose, the process cannot be forced. However, the health worker should always advocate for what is in the best interest of the child/young adolescent.

Caregivers will also need ongoing support — from health workers, family members, and peers — as the disclosure process proceeds over time. Health workers should remember to use a developmental approach to disclosure, incorporating the techniques in Appendix 7A: Guidance for Developmentally Appropriate Disclosure.

Once the disclosure process has begun and the client knows more about his or her HIV-status (ideally well before the child has reached adolescence), health workers should ask the caregiver at each visit about support needs from health workers, family members, and peers:
• Have you noticed any changes in your child’s behavior since he or she learned about his or her HIV-status?
• Who else at home knows about the child’s status?
• What kind of help, support, or information do you still need?
  • Refer him or her to a caregiver support group if possible.
• What feelings or concerns do you have about the disclosure process with your child?
• Who does your child have to talk with if he or she has questions?
  • Remind the caregiver to offer support to the child/adolescent to cope with his or her emotions and feelings after disclosure.
• What questions do you have?
• When will we meet again?
  • Plan for a follow-up counseling session at the clinic with the child/adolescent and caregiver.
Next, discuss the health worker’s role in supporting children and young adolescents before and during the disclosure process. Ask these questions to guide the discussion:

- How can health workers assess a child/young adolescent’s readiness for disclosure?
- How can health workers help prepare children/young adolescents for disclosure?
- How can health workers advocate for the needs of the child/young adolescent client, especially if there is disagreement between caregivers and health workers regarding disclosure?
- How can health workers provide ongoing support to young clients through the disclosure process?

Make These Points

- Disclosure is an ongoing process — follow-up and additional support for children, adolescents, and caregivers is essential.
- As children/adolescents grow and develop, their understanding expands, they start to have new questions, and they need further information and support from people they trust.
- Caregivers will need support at the beginning of the disclosure process and ongoing throughout the process.

The Health Worker’s Role in Supporting Children and Young Adolescents with Disclosure

In addition to helping caregivers prepare for and move through the disclosure process, health workers also play an important role in supporting children and young adolescents through this process.

- Health workers can prepare the child/young adolescent for disclosure through youth-friendly counseling and information sessions (see Module 4 for tips on communicating with children/adolescents) and by linking clients with peer support groups and Adolescent Peer Educators.
- Health workers can actively assess the child/young adolescent’s readiness for partial or full disclosure by asking questions about his or her understanding of why he or she takes medicines and comes to the clinic. They can share impressions of the client’s readiness for disclosure with caregivers and other members of the care team and work with them to make and implement an appropriate disclosure plan.
- In some cases, health workers may actually be part of the disclosure discussions with children/young adolescents. Ideally, these would be joint conversations with the health worker, client, and caregiver, but in some cases, the health worker may need to lead these
discussions. It is always helpful to have the support of other members of the multidisciplinary team.

• Health workers should provide post-disclosure and ongoing support to the child/young adolescent. This is discussed more in the next section.

Health workers should remember to use a developmental approach to disclosure, incorporating some of the techniques in Appendix 7A: Guidance for Developmentally Appropriate Disclosure.

Remember: Health workers can and should be advocates for the needs of their child/adolescent clients, including their disclosure needs.

Disclosure does not begin or end with a single conversation. As children/adolescents grow and develop, they need to be able to continue to ask questions and discuss their feelings. Multiple forms of support — from health workers; caregivers and family members; and peers — are helpful. Once the disclosure process has begun (ideally well before the child has reached adolescence), health workers should ask the client at each visit (adjust to the age and developmental status of the client):

• Why do you think you take these medications? What do you know about HIV?
• How have you been feeling since you learned about your HIV-status?
• Who else do you talk to about HIV and who do you ask if you have questions?
  • Offer support to the young client to cope with his or her emotions and feelings after disclosure. Refer him or her to a peer support group and/or Adolescent Peer Educator if possible.
  • Make sure the client is given a chance to express his or her feelings — for example, through talking, role play, or drawing.
• Who else knows about your HIV-status? What do you think about disclosing your status to (other) people you are close to? (see the next session for more on supporting adolescents during their disclosure process to others)
• What are some of the ways you are taking care of yourself? How do you think you can live positively with HIV?
• How are you doing with your medications?
• What other questions do you have?
• When should we meet again to talk more?

Working with children and adolescents who do not have caregivers
Sometimes children and adolescents do not have caregivers or do not have caregivers who play an active or consistent role in their care. Adolescents may be heads of households, they may be living with a sexual partner, or they may be homeless. In such situations, particularly if the client is coming to the clinic alone, the health worker (and if possible, more than one member of the multidisciplinary team) may have to take a more active or “parental” role in the disclosure process. This includes deciding when and how to begin and move forward with the disclosure process according to the client’s unique situation and developmental stage.

Working with children and adolescents in institutional care
Sometimes children and adolescents live in institutional care instead of with a primary caregiver at home. This includes those who live in orphanages, foster homes, or education- or employment-related housing programs. In these cases, health workers should identify the person who is legally responsible for the child or adolescent and, if possible, invite that person (with the consent of the adolescent client) to the clinic for an educational and counseling session related to
disclosure. As with children and adolescents who do not have primary caregivers, the health worker may have to take a more active or “parental” role in the disclosure process.

**Exercise 1: Supporting Caregivers with the Disclosure Process: Start-stop role plays and large group discussion**

<table>
<thead>
<tr>
<th>Purpose</th>
<th>To give participants an opportunity to develop the knowledge, skills, and confidence to support caregivers and clients during the disclosure process</th>
</tr>
</thead>
<tbody>
<tr>
<td>Duration</td>
<td>45 minutes</td>
</tr>
<tr>
<td>Advance Preparation</td>
<td>Read through and adapt the role plays as needed.</td>
</tr>
<tr>
<td>Introduction</td>
<td>Although the primary caregiver should preferably be the one who discloses to the child, caregivers may sometimes ask for help with the process. A health worker can assist — first by preparing the caregiver and then, if asked, by being present when the caregiver makes the disclosure. The health worker’s role is to support the caregiver and to facilitate his or her conversation with the child.</td>
</tr>
</tbody>
</table>
| Activities | **Start-Stop Role Plays and Large Group Discussion**
1. Ask for 2–3 volunteers to role play a health worker, young client, and caregiver (depending on the case study).
2. Refer the actors to the first case study (below) and to Appendix 7A: Guidance for Developmentally Appropriate Disclosure in their Participant Manuals.
3. Give actors a few minutes to prepare for their role and then ask the group to get start the role play.
4. The trainer should stop (“freeze”) the actors from time to time so that the large group can discuss what is going on.
5. During the first “freeze,” ask the large group 1 or 2 of the following questions to facilitate discussion:
   - *What types of questions is the child/adolescent in the case study likely to ask? What are some possible responses?* (Refer to Appendix 7A: Guidance for Developmentally Appropriate Disclosure)
   - *What can the health worker do to help the caregiver prepare for the disclosure process?*
   - *Or, what can the health worker do to help support the child/young adolescent?*
   - *What age-specific activities, if any, could the health worker introduce during the session?*
6. Ask the actors to continue their role play, incorporating the suggestions from the large group. |
7. After the second “freeze,” ask the actors to keep role playing but to now pretend as if one month has passed since the original discussion.

8. Repeat this exercise using the remaining 2 case studies so that different participants have an opportunity to practice each role.

(optional) Encourage participation by the adolescent co-trainer, who can act as the adolescent client in the role plays. Ask the following question to encourage discussion:

- How did you feel during this exercise? Were you satisfied with how the health worker tried to offer you support?
- What did he or she do well?
- What could he or she have done differently?

Debriefing

- The disclosure process can be affected by many complex personal and family issues. Health workers may find themselves in a position to support families in dealing with some of these issues. When faced with a new situation, it can be helpful for health workers to consult with other members of the multidisciplinary care team to get suggestions on how to best deal with the situation.

- Health workers may be asked to act as intermediaries, helping to guide and support caregivers through the disclosure process and/or they may need to take a more active or “parental” role in disclosure preparation, discussions, and follow-up with young clients. In all cases, it is important that health workers take into account and balance what is in the best interest of the client in terms of disclosure with the needs, wishes, and views of caregivers.

Exercise 1: Supporting Caregivers with the Disclosure Process: Start-stop role plays and large group discussion

Start-Stop Role Play - Case Study 1:
A mother named E___ has been caring for her HIV-infected 10-year-old son, T___. T___ keeps asking you why he has to take these pills and says he wants to know when he will be done with them. When you ask his mother what T___ knows about his health, she becomes quiet. How would you proceed?

Key points for trainers: E___ and T___

- The health worker should talk with E___ on a one-to-one basis (T___ should not be in the room) to provide her with an opportunity to respond to your question about what T___ knows about his health. Give E___ time to compose her thoughts, allowing the silence in the room to remind her that you are patiently waiting for a response.

- Use listening and learning skills to encourage E___ to talk. We can probably assume by her lack of response that she has not disclosed to T___. There must be some reason for this, so encourage her to discuss these reasons.

- Assess T___’s readiness for partial and/or full disclosure by talking and playing with him (using the child/adolescent friendly counseling strategies discussed in Module 4) and share your impressions with E___. Explain that since T___ is asking about his pills, it is definitely time to have a truthful conversation with him about the reasons he
needs to take them.

- Next, decide how to tackle the barriers to disclosure one-by-one (this could take some time).

- Then decide how to respond to T___’s immediate questions. Remind E___ that T___’s questions indicate that he needs more information about his diagnosis. As he is 10 years old, this is about the time to think about full disclosure.

- Come up with a disclosure plan. Target an approximate time when E___ thinks she will be ready to start the disclosure process with T___ (next week? 6 months from now? 9 months from now?). Discuss how she thinks she would like to disclose and then ask what support she and T___ will need before, during, and after the process. Make sure that E___ knows you are there to support her throughout the process and can play as active a role as she prefers preparing the child, in starting and continuing the disclosure conversation, and in giving follow-up support to both her and T___. Document the plan in T___’s record but let E___ know that the plan can be changed if necessary.

- Refer to the plan at the next visit and ask E___ for an update.

**Start-Stop Role Play - Case Study 2:**

A___ is 11 years old. She has lived with her grandmother since her mother died three years ago. A___ and her grandmother have been coming to the clinic since A___ started to become symptomatic and the doctor wants her to start ART soon. The grandmother is having problems giving A___ her CTX. You believe that A___ would cooperate better if she understood more about the medication and why she needs it, especially since ART is now about to become part of their everyday lives. The grandmother thinks A___ is too young to know her status and insists she does not need to know yet. **How would you proceed?**

**Key points for trainers: A___ and her grandmother**

- First you need to address the grandmother’s opinion that A___ is too young to know her HIV-status. Discuss the advantages of one’s knowing and reassure her that studies have shown that adolescents who know their HIV-status have higher self-esteem than young people who are unaware of their status.

- Based on your own observations and assessment of A___’s readiness, share impressions with A___’s grandmother on why you think it is time to disclose partially or fully to A___. Point out that because A___ is having some challenges with CTX and will be starting ART, it is really time she learn more about her HIV-status and her care.

- Discuss the process of disclosure, reassuring the grandmother that we will proceed one step at a time. Tell her that A___ will be given just a little more information during each conversation, and only information that is appropriate for her at her current developmental stage. Offer to be a part of the preparation and the actual disclosure conversations if that would be helpful.

- Because you believe that disclosing to A___ is in her best interest, think about the most appropriate strategy to, over time, prepare A___ for disclosure. Continue the ongoing conversation with her grandmother but you, as A___’s health worker, will likely have to take a more active role in disclosing to A___ given the circumstances.

- Connect the grandmother with other caregivers who have disclosed — particularly
other caregivers who had similar reservations about disclosing.

- You can offer to develop a concrete disclosure plan at today’s visit or you can wait until the next visit to do so (it’s more likely that you would wait until next time). Give the grandmother time to think about what you’ve said and to talk to another caregiver who has been through the disclosure process.
- **Note:** If time allows, participants may want to role play/discuss how the health worker would actually begin talking with A___ about her HIV-status during a subsequent clinic visit.

**Start-Stop Role Play - Case Study 3:**

G___ is a 12-year-old boy living with HIV and taking ART. He lives with his mother, uncle, and 5 older siblings and cousins. G___ has come to the clinic with his mother today. She tells you that before she thought she was doing the right thing by moving from partial to full disclosure with her son over the last couple of months. Now, however, she thinks she might have done the wrong thing by fully disclosing because her son hasn’t asked any questions about his status, seems sad all the time, doesn’t want to take his medicines, and is acting out in school. Today, G___ seems very withdrawn even though he tells you, “I am fine.” How would you proceed?

**Key points for trainers: G___ and his mother**

- Try to meet with G___ and his mother separately. When you meet with his mother, praise her for moving from partial to full disclosure with her son and tell her that you know that this is not an easy process. Remind her of the benefits that come with G___ knowing his HIV-status.
- Ask G___’s mother about any conversations she has had with her son since fully disclosing. Remind her that G___ will need ongoing support and will likely have a lot of questions and different feelings as he comes to terms with his HIV-status. Even if G___ is not asking questions directly, there needs to be a way for him to express how he is feeling. Give the mother tips on ways that she can initiate conversations with G___, even if he doesn’t seem to want to talk.
- Ask G___’s mother how she is feeling. Give her time to talk. Ask her what support she has at home or in the community and, if possible, refer her to a parents support group. If there is not a parents support group nearby, maybe you could link her with other parents of ALHIV who are the same age as G___ for additional support with the disclosure process and in caring of her son.
- Discuss whether the other family members living at home know G___’s HIV-status. If they do, ask how they are reacting and if they are being supportive. If they do not, ask her if she thinks she could tell them about G___’s status in order to gain more support for herself and her son. Offer to speak with other family members if that would be helpful.
- When you meet with G___, try to get a sense how he is feeling and what additional support he might need. You can ask him some of the following questions:
  - *How have you been feeling since you learned about your HIV-status?*
  - *What do you know about HIV?*
  - *How are you doing in school? What is going well? Not well?*
- Who else do you talk to about HIV and who do you ask if you have questions?
- Who else knows about your HIV-status? What do you think about disclosing your status to (other) people you are close to, like your brothers, sisters, or cousins?
- What are some of the ways you are taking care of yourself?
- How are you doing with your medications?
- What other questions do you have?
- When should we meet again to talk more?

- Make sure G____ is given a chance to express his feelings. This may be through talking, but he may respond better to role playing, drawing, or other activities.
- Offer G____ support in coping with his emotions and feelings. Refer him to a peer support group and/or Adolescent Peer Educator so he can connect with other adolescents his age who are going through similar circumstances.
- Ensure that there is a plan to provide G____ with extra support during this difficult time — at home, through peer activities and support groups, and at the clinic. Make a follow-up appointment with both G____ and his mother in the near future and be sure to summarize the key points of your discussions in G____’s file.
- Follow up and see how things are going with both G____ and his mother at their next visit.
Session 7.3 Disclosure Counseling and Support for Adolescents Who Know Their Status

**Total Session Time:** 90 minutes (1 hour, 30 minutes)

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**Trainer Instructions**

**Slides 43-44**

**Step 1:** Begin by reviewing the session objective listed below.

**Step 2:** Ask participants if there are any questions before moving on.

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**Session Objective**

After completing this session, participants will be able to:

- Provide counseling and support to adolescents on disclosing their HIV-status to others

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**Trainer Instructions**

**Slides 45-48**

**Step 3:** Explain that health workers can help adolescents overcome their fear of disclosure and help them deal with important issues like self-stigma. Explain that making decisions about disclosing their HIV-status is an important step for ALHIV, who may have reasons to fear rejection and violence from family, friends, and partners. Some adolescents may even have to confront additional stigma because of their sexual orientation or gender identity. Some may also fear disclosing because they are embarrassed or ashamed about past choices.

Write the word “ADVANTAGES” on one piece of flip chart paper and the word “DISADVANTAGES” on another. Ask participants to brainstorm potential advantages and disadvantages of disclosure for ALHIV and record responses on the flip charts.

Debrief by briefly discussing what happens in participants’ communities in relation to disclosure. Emphasize that helping a client think about the advantages and disadvantages of disclosure is an important part of supporting the disclosure process.

(optional) If he or she is willing and comfortable, ask the adolescent co-trainer to continue with his or her description of the disclosure process he or she went through in his or her own life.
Make These Points

- ALHIV can feel very isolated. Health workers can help adolescents understand that one of the advantages of disclosure is that they will have friends who know their diagnosis and who can support them.
- Because of their special status (no longer children, not yet adults), adolescents need support with the disclosure process from the entire multidisciplinary care team.
- Adolescents should always make their own decisions about disclosure.
- Health workers can support adolescents to decide whom to disclose to, to decide when and where to disclose, to weigh the advantages and disadvantages of disclosure, and to anticipate likely responses.

Providing Disclosure Support to ALHIV

Health workers can work with ALHIV to help them to understand why disclosure is important and to decide to whom they should disclose. Health workers can also help ALHIV prepare for disclosure and can provide them with follow-up support.

Advantages of disclosure may include:
- Avoiding the burden of secrecy and the feeling of hiding
- Avoiding anxiety about accidental or unwanted disclosure
- Gaining access to emotional and practical support from peers or family members, including the freedom to talk about symptoms and concerns
- Gaining easier access to health care
- Enhanced adherence to care and medication
- Enhanced ability to discuss safer sex and family planning choices with one’s partner(s)
- Enhanced ability to refer partners for HIV counseling and testing, and to care and treatment if needed
- Gaining the freedom to ask a friend or relative to be a treatment buddy
- Gaining access to peer support groups and community organizations
- Serving as a disclosure role model for other people

Disadvantages of disclosure may include:
- Receiving blame by partner or family for “bringing HIV into the household”
- Distancing, fear, rejection, or abandonment by partners, family, or friends/classmates
- Discrimination or rejection at school
- Discrimination or rejection in the community
• Discrimination or rejection at work, including possible loss of job
• Others making assumptions about one’s sexuality, promiscuity, or lifestyle choices
• Reluctance on the part of partners to enter into intimate relationships or have children
• Physical violence
• Self-stigma
• Loss of economic/subsistence support from family members or partners

Step 4:

Explain that by helping ALHIV "break the silence" (by helping them disclose their HIV-status), health workers can help adolescents overcome their fear of disclosure and help them deal with issues like potential blame and stigma.

Ask participants to brainstorm about the role of health workers in disclosure counseling and in supporting ALHIV. Ask the following question to facilitate discussion:

• What are some different ways health workers can help support adolescents when they are considering disclosing their HIV-status to others?
• What are some of the main considerations when providing disclosure counseling to ALHIV?

Fill in using the content below and in the slides.

(Optional) If he or she is willing and comfortable, ask the adolescent co-trainer to describe who supported or helped him or her during the process of disclosing to others (to family members, friends, boy/girlfriends, etc.).

Make These Points

• Because disclosure is a process, it is important that health workers continue to check in with clients about the progress they are making and the challenges they are encountering disclosing their HIV-status to others. This should NOT include putting pressure on clients to disclose, but should rather focus on supporting clients to work through issues related to disclosure and helping them make a plan if they have decided they want to disclose their status to others.
• Health workers can counsel and help adolescents practice disclosure through role plays, including providing practical suggestions about how they could start the disclosure conversation.
• Adolescents may find it helpful to meet each other for mutual support and to discuss personal issues, thoughts, and struggles related to the disclosure process.
Helping ALHIV with the Disclosure Process

Disclosure counseling:
- Should not include pressure to disclose
- Is a confidential conversation that helps clients work through the issues related to telling others about their HIV-status
- Is important to reduce stigma, enhance adherence to care and treatment, and reduce the spread of HIV
- Is intended to promote informed decisions about whether or not clients should disclose their HIV-status and, if so, to whom
- Assists and supports clients who have decided to disclose their status
- Enhances coping strategies following disclosure
- Uses a tailored and developmental counseling approach — since each adolescent is unique
- Is an ongoing process that requires preparation, practice, and follow-up support

Adolescents should make their own decisions about disclosure, but health workers can assist ALHIV in the disclosure process by:
- Using good communication and counseling skills (for example, the 7 Listening and Learning Skills from Module 4)
- Talking about the client’s feelings and fears around disclosure
- Discussing the advantages and disadvantages of disclosure specific to the client’s life
- Supporting clients to make their own decisions about disclosure
- Helping clients decide whom to disclose to, when, and where
- Helping clients identify barriers to and fears about disclosure
- Exploring possible options to overcome barriers
- Providing accurate and detailed information in response to questions
- Assisting the adolescent to anticipate likely responses to disclosure
- Talking about current and past sexual partners who need to be notified of their HIV risk
- Offering reassurance and emotional support
- Identifying sources of support and referring clients to peer support groups
- Encouraging clients to take the time needed to think things through

Practicing disclosure through role plays, including providing practical suggestions about how they can start the conversation. For example, health workers can suggest the following “conversation starters” to clients who are unsure about what to say to family or friends:
- “I wanted to talk to you about something because I know you can help and support me.”
- “I went to the clinic today for a checkup. They told me how it is important for everyone to get an HIV test because you cannot tell if someone has it by looking at them.”
- “I want to talk with you about something very important. I am talking to you about it because I love you and I trust you.”
- “I need to talk to you about something that is very difficult for me to discuss.”
- Providing ongoing follow-up and support throughout the disclosure process

Peer support and disclosure
- Peer support can be an excellent resource for adolescent clients who are making decisions about disclosure:
  - Peer Educators and peer support groups: Adolescents may find it helpful to meet each other for mutual support.
  - Groups for caregivers of ALHIV: Family members of ALHIV may benefit from talking with other families or with a health worker in a support group setting.
Deciding about disclosure

- A good way to understand disclosure and to help adolescents decide who they will disclose to is by creating “disclosure circles” (see Figure 7.1).
- The center of the circle is the adolescent (self).
- The next circle out is a person or people the adolescent is very close to, such as his or her mother, siblings, or partner (give the adolescent a piece of paper so that he or she can write the names of the people at this and the next layers of his or her own disclosure circles).
- The next circle includes larger groups of people that the person is not as close to, such as people at work or others in the community.
- There can be many levels to the circles of disclosure.
- Each level of disclosure represents a process in itself — preparing for disclosure, the actual disclosure process, and ongoing conversations after disclosure. Remember that the conversation does not end after disclosure — there will likely be ongoing discussions over time between the client and the person to whom he or she disclosed.
- The goal is NOT that all people will eventually disclose to all of the people included in the circles. Instead, the circles provide a way of discussing the disclosure process, of considering the risks and benefits of disclosing to different people, and of helping to prioritize disclosure activities.

Figure 7.1: Disclosure circles


**Step 5:**

Lead participants through Exercise 2, which provides them with an opportunity to discuss how to support ALHIV to plan and prepare for the disclosure process and how to use strategies like disclosure circles during the counseling process.
### Exercise 2: Supporting ALHIV with the Disclosure Process: Role plays and large group discussion

<table>
<thead>
<tr>
<th>Purpose</th>
<th>To provide participants with an opportunity to discuss strategies for assisting ALHIV with the disclosure process</th>
</tr>
</thead>
<tbody>
<tr>
<td>Duration</td>
<td>50 minutes</td>
</tr>
<tr>
<td>Advance Preparation</td>
<td>Read through and adapt the role plays as needed.</td>
</tr>
<tr>
<td>Introduction</td>
<td>Helping adolescent clients understand their illness and negotiate the disclosure process is an essential component of good health care. Health workers can counsel ALHIV about the implications of disclosure and can help them anticipate and prepare for other people's reactions.</td>
</tr>
</tbody>
</table>

#### Activities

**Role Play and Large Group Discussion**

1. Ask participants to review the case studies in their Participant Manuals.
2. Ask 2 participants to volunteer — 1 to be the health worker and the other to be the client.
3. Ask participants to role play the first case study in front of the large group, incorporating the material discussed during this module into the dialogue. As part of the role play, the health worker should help the client create disclosure circles.
4. If there is enough time, continue to role play the remaining 3 case studies. If not, have the large group discuss potential responses to the situations, asking the following questions:
   - *How would you counsel and support the client during the disclosure process? How would you help him or her prepare for disclosure?*
   - *What are some of the client's potential questions/fears/concerns related to disclosure and how would you address them?*
   - *What age-appropriate communication techniques/approaches would you use to build trust and rapport?*
5. (optional) Encourage participation by the adolescent co-trainer, who can act as the adolescent client in the role plays. Ask the following question to encourage discussion:
   - *What else could the health worker have done to communicate effectively with the adolescent client and to support him or her during the disclosure process?*

#### Debriefing

- Everyone needs a unique disclosure plan. Health workers should remember that adolescents are a diverse group and should take these differences (such as age, developmental status, personal and family experience of stigma and discrimination, etc.) into account when counseling clients about disclosure.
- A good way for health workers to help ALHIV understand disclosure and to help them decide who they will disclose to is by creating **disclosure circles**.
- The role of the health worker is to support the disclosure process. Remember, it is the adolescent who will make the final decision about who to disclose to, when, and how.
Exercise 2: Supporting ALHIV with the Disclosure Process: Role plays and large group discussion

Case Study 1:
C___ is 15 years old and found out that he is HIV-infected at a VCT clinic 2 months ago. Today, he has returned to the ART clinic for a second visit and says that he has not yet told anyone about his HIV-status because he is too ashamed and scared to tell his family. How would you help C___?

Key points for trainers: C___

- Let C___ know that it is normal for people who have recently been diagnosed to not want to tell anyone about their HIV-status. As a way of building trust and laying the foundation for the counseling session, start the conversation by reminding him that the conversation is confidential. Then ask: “Is there anyone to whom you would like to disclose?” This might be a good time to draw disclosure circles, identifying the names of the people within the first 3 of the 4 levels:
  - Close family/sexual partner
  - Other family members
  - Friends
  - Community members
- Suggest that he prioritize disclosing to the people he named in the circle entitled, “close family/sexual partner.”
- Keep his responses in mind as you go through a summary of some of the advantages and disadvantages of disclosure. If he does not have a sexual partner right now, there is no rush to disclose (although he might really need the support that disclosure to a close friend or parent could bring).
- Ask C___: “What concerns do you have about disclosing your HIV-status? Begin working through his fears and barriers, remembering that some barriers are easier to overcome than others. For example, if he has HIV because he was sexually molested, the disclosure process will likely involve many personal, family, and emotional issues, and C___ may require extensive support and time.
- Because C___ was recently diagnosed, focus the disclosure discussion at this point on the first layer of the disclosure circles: “close family/sexual partner.” Maybe C___ can aim to disclose to one person before his next appointment (whichever person he thinks will support him). If he has a sexual partner, this person should also be prioritized for disclosure (if not initially, then soon thereafter).
- Work with C___ to develop a plan — when is he going to tell this person (let’s assume it is his best friend, who is also a male)? Where will they be when he discloses to him? If C___ would find it helpful, offer to role play the actual disclosure scenario.
- Ask what C___ thinks this friend’s response is likely to be. Ask what questions he is likely to have. Role play with C___ how to respond to his friend’s reaction and questions.
- Offer reassurance and emotional support.
- Discuss whether C___ is sexually active. Use this opportunity to discuss the importance of dual protection and ensuring he uses condoms each and every time he has sex. Also, provide him with condoms and show him how to use them.
• Make an appointment for a follow-up visit. Let him know that you will be available between appointments if he has any questions.
• Be sure to refer C____ to a support group. Clients particularly need peer support soon after diagnosis.

Case Study 2:
L____ is a 16-year-old girl who was perinatally infected with HIV. L____ mentions that she really wants to disclose her status to one of her male friends at school. L____ likes this boy very much and she knows that he likes her, but she is nervous about her friend’s reaction. They have been arguing recently because L____ has been avoiding him. She asks your opinion about what to do. How do you proceed?

Key points for trainers: L____

• To help build trust and lay the foundation for the counseling session, start by reminding L____ that the session is confidential.
• Although L____ wants to disclose to her classmate, her motivation and their relationship are somewhat unclear. Consider starting the conversation by finding out why she wants to disclose: “L____, why do you think you would like to tell this boy that you have HIV?” During the discussion, ask questions to encourage her to talk a bit more about their relationship and whether or not the relationship is sexual.
• This might be a good time to draw disclosure circles, identifying some of the names of the people within the first 3 of the 4 levels:
  • Close family/sexual partner
  • Other family members
  • Friends
  • Community members
• The placement of this boy in the disclosure circles might help L____ decide if he should be a priority for disclosure. If the boy ends up being named within level 3, then there may not be a good argument for disclosing to him right now and he should maybe be reconsidered in the future.
• If L____ is not having sex with this boy and there is no immediate plan for the relationship to become sexual, then encourage her to think through the advantages and disadvantages of disclosure and to take her time before she discloses. Make sure that her reasons for disclosure are appropriate (and not manipulative) and that she is reasonably sure that he will keep this information confidential.
• If L____ has had sex with this boy or is planning to have sex with him in the near future, praise her decision to disclose and support the decision.
• Using your listening and learning skills (see Module 4), talk about her feelings and fears around disclosure.
• Ask about barriers/anticipated negative reactions, “You’re obviously hesitant about telling him that you have HIV, why do you think that is?” Work through these barriers with her.
• Work with L____ to develop a plan — when is she going to tell him? Where will they be when she tells him? If she would find it helpful, offer to role play the actual disclosure scenario with her.
• Ask what the boy’s response is likely to be and what questions he is likely to have. Role play with L___ how she will respond to the boy’s reaction and questions.
• Offer reassurance and emotional support.
• Use this opportunity to discuss the importance of dual protection — using condoms each and every time she has sex as well as another form of family planning (such as oral contraceptives). Provide her with condoms and show her how to use them.
• Make an appointment for a follow-up visit. Let L___ know that she can come alone or with her friend from school. Also let her know that you will be available between now and the appointment in case she would like to come in with the boy for additional counseling, answers to questions she was unable to answer, or HIV testing.
• If you have another client who has been through a similar conversation, consider pairing the two for the purpose of peer support.

Case Study 3:
J___ is a 14-year-old female orphan with HIV who lives with her maternal aunt and uncle. J___ just started a new school and is afraid that she will be thought of as different from the other kids if anyone finds out she is living with HIV. She has not disclosed her status to anyone at school. How would you proceed with J___?

Key points for trainers: J___
• Let J___ know that it is normal for her to not want to tell people at school about her HIV-status, especially since she just started at that school and doesn’t know her classmates well yet.
• To help build trust and lay the foundation for the counseling session, remind J___ that the discussion between you and her is confidential.
• Ask J___: “Who knows that you have HIV?” and “Are you getting the emotional support you need from these people?”
  • If she feels inadequately supported, make sure she is referred to a peer support group and think about referring her for additional counseling, including family counseling.
• This might be a good time to draw disclosure circles, identifying the names of the people within the first 3 of the 4 levels:
  • Close family/sexual partner
  • Other family members
  • Friends
  • Community members
• Ask J___: “How do you get along with your close family members?”; “How do you get along with your aunt and uncle? How about your cousins?”; “Do you have a partner?”
• Ask J___: “Of the people listed in the first level (close family/sexual partner), who knows you have HIV?”
  • If she says that everyone on that level knows (and if she has already stated that she gets the emotional support she needs), explain that she doesn’t really need to disclose to anyone else. As she makes close friends at school and maybe gets a (new) boyfriend, she will want to reconsider this decision. For now, however, she
should feel free to keep her HIV-status a secret from the people at school.

- If she feels she is not getting the emotional support she needs — for example, if her aunt and uncle do not provide her with the emotional support she needs — then she might want to consider disclosing to others in the “close family/sexual partner” level or the “other family members” level (cousin, another aunt, etc).
- If she has a partner, ask her if she has discussed her HIV-status with him. Is he a potential source of support? Also, take a moment to discuss safer sex, provide her with condoms, and show her how to use them.
- Make an appointment to meet again. If J___ is not getting support from anyone in her “close family/sexual partner” level, make sure the follow-up appointment is relatively soon (if possible, within 1 week) so that you can track her progress and provide her with additional support.

Case Study 4:
An 18-year-old named I___ tested positive for HIV about 2 years ago. He got tested because his girlfriend at that time found out she was HIV-infected. He has since changed girlfriends, however, and has not yet told his new girlfriend about his HIV-status. He takes good care of himself and feels fine. He has come to the clinic today for his regular appointment and wants to talk with you about how to tell his girlfriend that he is living with HIV. How would you help I___ prepare for the process of disclosing to his girlfriend?

Key points for trainers: I___

- I___ knows that he wants to disclose to his girlfriend, so there is no need to discuss advantages and disadvantages. Instead, praise his decision and let him know that you can support him.
- Remind I___ that your discussion is confidential. Then ask about barriers/anticipated negative reactions: “You seem hesitant about telling your girlfriend that you have HIV, can you tell me why?” Work through the barriers with him.
- Work with I___ to develop a plan — when is he going to tell her? Where will they be when he tells her? If he would find it helpful, offer to role play the actual disclosure scenario with him.
- Ask what his girlfriend’s response is likely to be. Ask what questions she is likely to have. Role play with him how he will respond to her reaction and questions.
- Offer reassurance and emotional support.
- Use this opportunity to discuss the importance of using condoms each and every time he has sex. Give him condoms and make sure he knows how to use them. Also, ask him whether or not his girlfriend is using another form of contraception (for dual protection).
- Recommend that he strongly suggest to his girlfriend that she come in for HIV testing and provide him with referrals for this.
- Let him know that you will be available in case he would like to come in with his girlfriend for additional counseling or with questions he was unable to answer.
- If you have another client who has been through a similar conversation with his girlfriend, consider pairing the two for the purposes of peer support.
• Make an appointment for a follow-up visit.

Note: Although the directions for this exercise suggested using disclosure circles, this technique provides clients with support deciding to whom they should disclose. Since I came in requesting support to disclose to a specific person (who happens to be within the first level of “close family/sexual partner”), the health worker should support this disclosure decision. Using disclosure circles may therefore not be appropriate for this session, but it might be appropriate in the future if he wants to disclose to others.

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**Trainer Instructions**

**Slide 62**

**Step 6:** Allow 5 minutes for questions and answers on this session.

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**Trainer Instructions**

**Slides 63-64**

**Step 7:** Ask participants what they think the key points of the module are. What information will they take away from this module?

**Step 8:** Summarize the key points of the module using participant feedback and the content below.

**Step 9:** Ask if there are any questions or clarifications.
Module 7: Key Points

• Disclosure is an ongoing process, not a one-time event. Most children, adolescents, and caregivers need support planning for disclosure as well as with the actual disclosure conversation and with post-disclosure follow up.

• Disclosure can help young clients access prevention, care, treatment, and support. It can also help improve adherence; help reduce stigma and discrimination by bringing HIV out into the open, and help slow the spread of HIV by helping people protect themselves and their partners.

• There is little evidence that disclosing to HIV-infected children/young adolescents results in psychological or emotional harm. Rather, studies suggest that disclosure can result in health benefits for the child/adolescent and caregiver.

• Health workers and caregivers may face barriers to disclosure, such as not knowing where to start or feeling concerned about harming the child/adolescent. Training, working together as a multidisciplinary team, and understanding the backgrounds, limitations, and resources of caregivers can help health workers overcome these barriers.

• Health workers play several important roles in the disclosure process, including assessing the client’s and caregiver’s readiness, working with the caregiver to develop and follow a disclosure plan, preparing the client for different stages in the disclosure process, and supporting the client and caregiver throughout the process.

• Health workers should advocate for the best interests of the child/adolescent and, in some cases, — such as when the caregiver does not want to/will not disclose or when there is no active participation of a primary caregiver — they may have to take a more active or “parental” role in the disclosure process.

• Health workers can support adolescents decide to whom to disclose their HIV status, when, and where; they can help them weigh the advantages and disadvantages of disclosure; and they can help them anticipate likely responses.
## Appendix 7A: Guidance for Developmentally Appropriate Disclosure

<table>
<thead>
<tr>
<th>Age group characteristics</th>
<th>Disclosure considerations and guidance</th>
<th>Possible questions the adolescent may have</th>
<th>Possible responses to questions or ways of explaining things to the adolescent</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Younger adolescents (approximately 10–13 years old)</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Beginning to understand cause and effect, but still struggle with abstract concepts</td>
<td>• Be truthful.</td>
<td>• Why do I have to go to the clinic (so much)?</td>
<td>• Going to the clinic will help you stay well.</td>
</tr>
<tr>
<td>• Have growing vocabulary, but struggle to express ideas and feelings in words</td>
<td>• Ideally, the disclosure process will have already started by this age.</td>
<td>• Why am I sick?</td>
<td>• You have a virus in your blood called HIV. It attacks the germ fighters in your body. This is why you get sick sometimes.</td>
</tr>
<tr>
<td>• Enjoy activities that give them a chance to control, organize, and order things</td>
<td>• Give more detailed information using concrete examples.</td>
<td>• Why do I have to take medicine?</td>
<td>• You and I (if mother or caregiver is also HIV-infected) both have HIV in our bodies.</td>
</tr>
<tr>
<td>• May regress and want help from adults if feeling insecure or unsure</td>
<td>• If they ask for more information (for example, “What’s the germ called?” or “How did the germ get in my body?”), give short, clear answers.</td>
<td>• Am I going to die?</td>
<td>• You have to take medicine so the germ fighters can work and so you won’t get sick as much.</td>
</tr>
<tr>
<td></td>
<td>• Help them deal with possible stigma.</td>
<td>• Who knows that I have HIV?</td>
<td>• You (and I, if appropriate) take medicine to keep you/us strong.</td>
</tr>
<tr>
<td></td>
<td>• Reassure them that they can ask further questions or share any of their concerns with you now or later.</td>
<td>• Do I have to tell people I have HIV?</td>
<td>• The medicines that we have to treat this virus are very good. If you take your medicine the right way, every day, and never miss a dose, you can stay healthy for a very long time.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• What will happen if people find out I have HIV?</td>
<td>• HIV is nothing to be ashamed of, but it is something private. You don’t have to tell other people if you don’t want to.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• You can talk to me about it at any time.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Maybe we should keep this within the family for now?</td>
</tr>
<tr>
<td><strong>Older adolescents (approximately 14–19 years old)</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Beginning to be able to think in more abstract terms</td>
<td>• Ideally, they will have been fully disclosed to by this age.</td>
<td>• What is HIV?</td>
<td>• You have the HIV virus. A virus is something that gets into your blood and can make you sick. Having HIV does not mean that you will be sick all the time.</td>
</tr>
<tr>
<td>• Want solid, well-thought-out explanations</td>
<td>• Accurate and more detailed information can be given in response to questions.</td>
<td>• Why do I have HIV?</td>
<td>• Health workers look at your blood to see how many healthy cells (called CD4 cells) are in it. The higher your CD4 count, the better.</td>
</tr>
<tr>
<td>• Body changes may create feelings of insecurity</td>
<td>• Realistic information about health status should be given and all questions should be answered.</td>
<td>• Can I give HIV to my (girl/boy) friend? How?</td>
<td></td>
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<td></td>
<td></td>
<td>• Why do I have to go to the clinic so often?</td>
<td></td>
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<td></td>
<td></td>
<td>• What are the health workers looking at in my blood?</td>
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</tr>
</tbody>
</table>
### Age group characteristics
- Forming a sense of identity — peer approval and social acceptance very important

### Disclosure considerations and guidance
- Be sure to ask about and discuss their feelings and fears about HIV.
- Ask questions about their understanding and address misperceptions, for example, “What have you heard about HIV?”
- Ways to live meaningfully with HIV are a common concern (including having relationships). Issues like risk reduction and living positively with HIV should be discussed.
- It is very important that they are assured that their status and what they say is confidential.
- Normal adolescent striving for independence may complicate the response to disclosure (for example, it might result in a decline in adherence).
- Issues of disclosure to others should be discussed but adolescents should make their own decisions about this matter.
- Assurance of support and willingness to help should be given without seeming intrusive.

### Possible questions the adolescent may have
- What if I want to get married and have children? Is that possible for people living with HIV?
- Who should I tell that I have HIV?
- Why are people mean to people with HIV?

### Possible responses to questions or ways of explaining things to the adolescent
- You can control the virus by taking your medication every day, at the same time, and never missing a dose. But there is no way you can get rid of HIV completely.
- If you stop taking your medicine, the virus will get stronger and damage all of your healthy CD4 cells. If that happens, you can get sick.
- Knowing that you have HIV gives you a special responsibility to take extra good care of yourself and to not pass HIV to other people.
- People with HIV can and do live long lives, have relationships, and get married.
- If you have sex, it is important that you and your partner use a condom. Taking your ARVs the right way, every day, also lowers the amount of virus in your body and makes it less likely that you will pass HIV to your partner during sex.
- You can have a baby in the future, but there are risks of passing HIV to your partner or to the baby. There are many things you could do to lower the chances that your baby will get HIV. Taking your ARVs the right way, every day, will help lower the chance of passing HIV to either your partner or your baby. We can talk more about this whenever you like.

Adapted from: The South to South Partnership for Comprehensive Family HIV Care and Treatment Program; ICAP; François Xavier Bagnoud, University of Medicine and Dentistry of New Jersey. (2010). HIV care & treatment training series, Module 6: Disclosure process for children ages 3 to 18 years of age living with HIV.
References


2 The South to South Partnership for Comprehensive Family HIV Care and Treatment Program; ICAP; François Xavier Bagnoud, University of Medicine and Dentistry of New Jersey. (2010). *HIV care & treatment training series, Module 6: Disclosure process for children ages 3 to 18 years of age living with HIV.*